

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 2-YEAR NOTES

Interest Rate:	4%	Issue Date:	September 30, 2005
Series:	V-2007	Dated Date:	September 30, 2005
CUSIP No:	912828EH9	Maturity Date:	September 30, 2007

High Yield: 4.095% Price: 99.819341

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 60.25%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 50,629,658	\$ 19,067,471
Noncompetitive	932,615	932,615
FIMA (noncompetitive)	0	0
SUBTOTAL	51,562,273	20,000,086 1/
Federal Reserve	6,585,067	6,585,067
TOTAL	\$ 58,147,340	\$ 26,585,153

Median yield 4.075%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.000%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = $51,562,273 / 20,000,086 = 2.58$

1/ Awards to TREASURY DIRECT = \$658,907,000